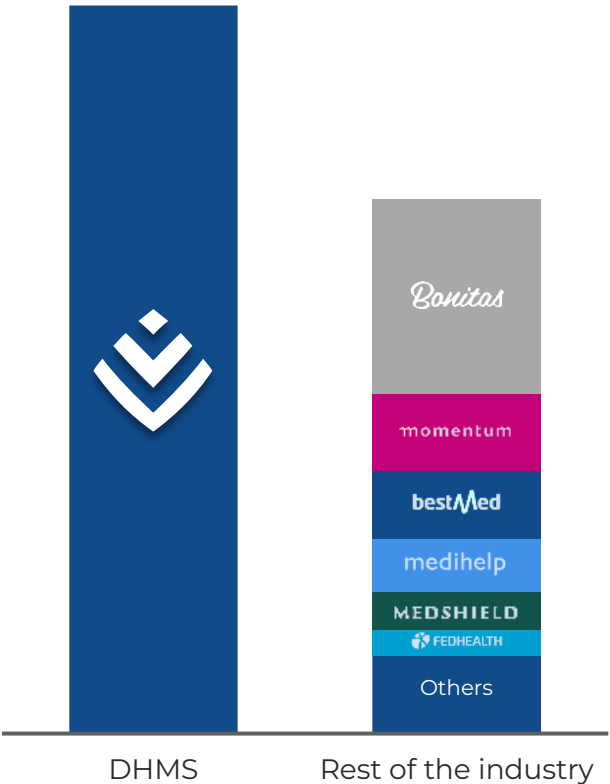


Sustained growth and financial strength for Discovery Health Medical Scheme (DHMS)



Membership

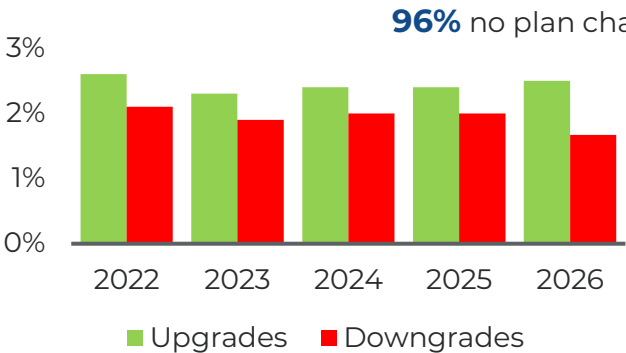
57.7% Market share



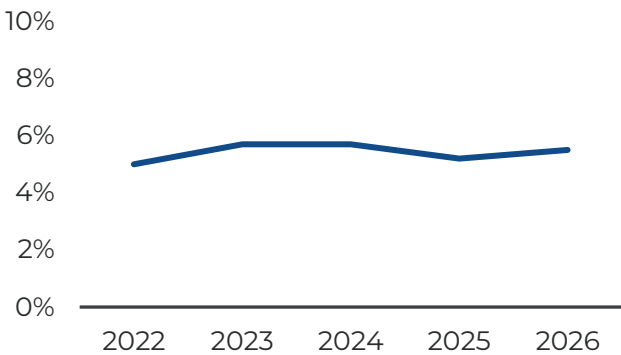
Membership and open market share as at June 2026

Customer satisfaction

Low proportions of members change plans, with more members upgrading than downgrading



Lapses continue to remain stable



Plan movements as at 1 January

Solvency

R33.2bn Projected unaudited reserves
31.3% Projected unaudited solvency
AAA Credit rating

