

Secured credit application

Instructions

To allow Discovery Invest to process this request:

1. Make sure the form is completed in full.
2. The instruction must be signed in black or blue ink by authorised signatories.
3. Email the completed form to _____ using the subject: Secured credit application.

Defining cession

Cession is the act of giving up something. In this case, your investment is used as security to grant you additional credit.

Cession details

Investor details

Title Initial(s)

Surname

First name(s)

ID or passport number

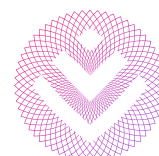
Investment number(s)
eg 8xxxxxxxxx

1.	2.
3.	4.
5.	6.

You can easily find your investment details, including your investment type and policy number by logging in to the Discovery app or discovery.co.za and going to your personal investments portfolio.

Please note:

1. The minimum secured credit you can take out is R250 000 (investment value of R500 000), and the maximum is R5 million (investment value of R10 million).



Discovery Invest financial adviser details

Title Initial(s)

Surname

First name(s)

Contact number

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 Email

Monthly income and expenses declaration

Monthly income

Primary source of funds
(for example, a salary, commission, pension, investment income, rental income, and so on)

Average gross monthly income R

Monthly payslip deductions R

Monthly expenditure

Monthly living expenses R

Monthly credit commitments R

I declare that the monthly income and expenses above are accurate.

I declare that I am the owner of the above investment(s), and I am prepared to cede my investment(s) to Discovery Bank.

Investor signature

Date

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D	D	M	M	Y	Y	Y	Y
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